

Excellence Grants for Individuals

| Policy Number: | 2004/08 | Directorate: | City Development – Finance and Governance |
|----------------|-------------|----------------------|---|
| Approval by: | Council | Responsible Officer: | Manager Governance |
| Approval Date: | 25 May 2020 | Version Number: | 4 |
| Review Date: | 25 May 2023 | | |

1. Purpose

The purpose of this policy is to provide funding assistance to Knox residents, who are selected to represent either Victoria or Australia in a competitive endeavor or an elite performance.

2. Context

Knox City Council is committed to building a stronger and better community by increasing opportunities for local residents so they can achieve their goals and reach their full potential.

In order to reach the elite level of competition the individual and their family often have to make many social and economic sacrifices. The Excellence Grant for Individuals specifically aims to support these individuals in their pursuit of the highest levels of performance and development by providing funding to assist with the cost of:

- travel;
- accommodation; and/ or
- uniform and equipment purchase or hire

This policy is to be read in conjunction with the Community Development Fund Policy and the Minor Grants Policy.

3. Scope

This policy applies to individuals who live in the City of Knox and are competing or performing at a state, national or international level in the following areas:

- sports and recreation;
- education;
- arts and culture; and
- environmental and/ or humanitarian initiatives

The Excellence Grants for Individuals program is not designed to supplement, subsidise or replace existing Council budget allocations.

4. References

4.1 Community & Council Plan 2017-2021

• Goal 8 – We have confidence in decision making



- 4.2 Relevant Legislation
 - Local Government Act 1989
- 4.3 Charter of Human Rights
 - This policy has been assessed against and complies with the charter of Human Rights.
- 4.4 Related Council Policies
 - Community Development Fund Policy
 - Minor Grants Program Policy
- 4.5 Related Council Procedures
 - Nil

5. Definitions

Detail any definitions within the policy.

| Acquittal | means information provided by the grant recipient that proves that funds have been spent responsibly and in line with the conditions of the grant program. | |
|-------------------|--|--|
| Competition | means an organized contest of State, National or International importance in which people take part with the intention of winning. | |
| Council | means Knox City Council, whether constituted before or after the commencement of this Policy. | |
| Event | means an event, conference, performance or exhibition of State, National or International importance that further develops the skill of the individual and their capacity to succeed in their chosen discipline. | |
| Grant | means a sum of money given to an individual with an expectation that the money will be used for an agreed and specific purpose. | |
| Individual | means a resident of the Knox Municipality. | |
| Nominated Officer | means a Council officer selected by the Chief Executive Officer to administer the Excellence Grants for Individuals program. | |

6. Council Policy

6.1. Objectives

The objectives for the Excellence Grants for Individuals are to:

- increase individual participation in their community;
- increase inclusion and representation of underrepresented individuals;
- assist individuals to develop skills and build capacity; and
- foster pride for the great achievements of individuals in the Knox community.

6.2. Annual Budget Allocation

A budget allocation will be made in each financial year to respond to requests for funding from individuals to assist with costs associated with representing Victoria or Australia in an eligible competition or event. The allocated funds will be distributed equally across the 12 months of the financial year. Unallocated funds in any month will be carried forward to the following month.



The following maximum grant limits apply:

- If the competition or event is held within Victoria \$150
- If the competition or event is held outside Victoria but within Australia \$250
- If the competition or event is held internationally \$400

Once the funding allocation has been fully expended no further grants may be made under this program within the financial year unless further funds are allocated by Council.

At the conclusion of each financial year, any unallocated funds from the Excellence Grants for Individuals will be carried forward and allocated to the next year's budget.

6.3. Timeframes

There is no closing date for the Excellence Grants for Individuals however, it is preferable that applications be received at least two (2) months before the start of the planned competition or event to enable assessment and payment of grant funds.

Applicants will be advised in writing of the funding decision as soon as practicable and within one (1) month of Council receiving the application.

From the date of notification of the funding decision, successful applicants should allow approximately 30 days for a grant payment to be received.

6.4. Eligibility Criteria

To apply for an Excellence Grant for Individuals, the following criteria must be met:

- the applicant is a resident of Knox;
- the applicant has been selected or personally invited to participate in a competition or event by a national or state peak body or governing organization of the specialized area;
- the applicant has not received an Excellence Grant for Individuals in the current or previous financial year.

6.5. Exclusion Criteria

An individual is not eligible to receive grant funding under this policy if:

- the competition or event has already taken place;
- Council has awarded a grant under another policy which benefits the individual applicant for the same competition or event;
- they have a delinquent account with Knox City Council (an amount owed to Council that was not paid by the due date);
- they have outstanding acquittal documentation from a previous Council grant;
- more than two (2) individuals from the same club/organisation have already received funding for the same competition or event;
- the applicant is being remunerated for their participation (excluding prize money);
- the funds are proposed to be used to contribute to membership expenses; and



• the competition or event exposes Council to adverse criticism due to controversial issues (e.g. political or cultural sensitivities).

6.6. Application Process

Grant opportunities will be widely promoted using a variety of promotional avenues to enable everyone who is eligible to apply for a grant is given the same opportunity to do so.

All requests for funding must be completed through the Smarty Grants Online Portal.

The application must include a letter or other official documentation from the peak body or governing organisation of the specialised area that confirms that the:

- Competition or event is of state, national or international standard; and
- individual has been selected or personally invited to participate in the competition or event.

Applicants must also provide a letter detailing proof of costs to be incurred, e.g. airfare, accommodation or entrance fees.

The Chief Executive Officer (or nominated officer) will consider, allocate and administer all grants received in accordance with this policy.

Personal information about individuals collected during the grant process will be treated in accordance with Council's Privacy Policy and clauses 6.8, 6.9 and 6.10 of this policy.

6.7. Assessment Process

For the protection of grant applicants and those involved in the assessment process, all Councillors and Council officers involved in the grant assessment process are required to declare any conflict of interest prior to assessing any grant applications This process ensures that any potential, actual or perceived conflict of interest is promptly identified and addressed.

The Chief Executive Officer or any nominated officer responsible for administering the grant application shall complete a declaration form for each funding application. The completed declaration form must be attached to the funding application prior to processing.

In the event of a conflict of interest, the person must decline to participate in any discussion about the application and the application must be forwarded to the Manager Governance for assessment. The conflict of interest declaration is to be noted in the quarterly report to Council.

Applications will be assessed by officers in the order in which they are submitted.

Where the applicant is under 18 years of age, the application must be supported by the individual's parent/guardian with all relevant grant funding being paid directly to the parent/guardian.

6.8. Reciprocal Obligations

Successful applicants are expected to appropriately acknowledge Council's contribution in media, social media or other public relations opportunities.

Successful applicants may also be asked to assist Council in its future promotional and fundraising activities by attending functions or meetings to discuss, advise, display, perform or demonstrate individual ability and expertise.



6.9. Acquittal Requirements

Successful applicants must provide proof of purchase/expenditure within 3 months of the expenditure or within 12 months from receipt of the grant, whichever is the earlier.

Upon request, the individual must also provide Council with a short statement about their experience at the competition or event and one (1) image. Council reserves the right to use this statement and image when promoting the Excellence Grant for Individuals Grant program.

The acquittal needs to be submitted online via the Smarty Grants online portal.

Failure to acquit a grant appropriately may result in the individual being asked to repay Council in full for grant money received and exclusion of the individual from future grant rounds.

In the case that the applicant has to withdraw from the competition or event for any reason, or the competition or event for which funding has been awarded is cancelled, the applicant will be required to reimburse City of Knox the full amount awarded.

6.10. Reporting

A public report shall be presented to Council on a quarterly basis outlining grant expenditure for the period.

Information regarding applicants received throughout the application process may be included in the report to Council.

7. Administrative Updates

From time to time, circumstances may change leading to the need for minor administrative changes to this policy. Where an update does not materially alter this policy, such a change may be made administratively. Examples of minor administrative changes include changes to names of Council departments or positions, change to names of Federal or State Government departments or a minor amendment to legislation that does not have material impact. Where any change or update may materially change the intent of this policy, it must be considered by Council.